

25 August 2022

Company Secretary's Department
Cleanaway Waste Management Limited
ABN: 74 101 155 220
Level 4, 441 St Kilda Road,
Melbourne VIC 3004
P +61 03 8397 5100
F +61 03 8397 5180

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Cleanaway Waste Management Limited (ABN 74 101 155 220) (ASX: CWY) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 140,000,000 new fully paid ordinary shares (**Placement Shares**) at an issue price of \$2.50 per Placement Share to certain institutional and sophisticated investors under the institutional placement announced by the Company on 19 August 2022 (**Placement**).

The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by the Company on 19 August 2022.

In relation to the Placement, the Company confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.



Dan Last
Company Secretary
Cleanaway Waste Management Limited